FAFSA | CADAA Walkthrough



APPLYING FOR AID: 2024 – 2025 Academic Year

Starting *December 31st, 2023*, submit your FAFSA <u>or</u> CADAA and complete by:

CA Priority Deadline: *April 2nd, 2024

Community College Deadline: September 2nd, 2024







Scan the QR code for quick access



Scan the QR code for quick access

Reminders for Financial Aid Applications

- You must report information for the year that is requested by the FAFSA/CA Dream Act application (CADAA).
 - FAFSA Filers You MUST <u>consent</u> to the allow the Department of Education to LINK your information with IRS to provide tax information (FA Direct Data Exchange)
 - No Consent = No financial Aid
- 2022 Tax information <u>REQUIRED</u>
 - Federal Tax Return (Form 1040) with Schedule 1, 2, and 3 (if applicable).
- Starting the 2024-2025 Academic Year, incomplete applications will be DELETED
 after 45 days of inactivity (incomplete FAFSA started, not submitted, and
 abandon).
 - Note for Dependent students Both student and contributor (parent(s)) sections must ALL be COMPLETED, if not application will DELETED!

PVC Federal School Code: 001259

Reminders for Financial Aid Applications

- FSA ID (FAFSA Filer) REQUIRED for both student and parent(s) (contributors) regardless if they have a valid SSN.
 - Parent with SSN You will need your Personal Identifiable Information (legal name, date of birth, etc.), social security number and personal email (not already associated with other account).
 - Parent without SSN You will need your Personal Identifiable Information (legal name, date of birth, etc.), mailing address, and personal email (not already associated with other account).
 - If any identity verification questions are answered incorrectly, you will see an error message indicating your account is created but you still need to contact the Federal Student Aid Information Center (FSAIC) to verify your identity before using FSA ID.
 - Parent will be emailed a document (Attestation Form) and provide supporting documents to prove identity. Verification will take 1-3 business days via email once all documents/information is received.
- Within the application, parents do not have a Social Security Number (SSN) should indicate "000-00-0000" for the social security number field.

What is a Contributor?

Use the table below to determine whose information to provide on your 2024-25 Free Application for Federal Student Aid (FAFSA®) form based on your parents' marital status.

Parents' Marital Status	Provide Information for
Never married	Provide information about the parent who provided more financial support during the last 12 months. If both parents provided an exact equal amount of financial support or if they don't support you financially, provide information for the parent with the greater income or assets.
Unmarried and both legal parents living together	Both of your legal parents
Married	Both of your parents
Remarried (after being widowed or divorced)	Parent and stepparent
Divorced or separated	Provide information about the parent who provided more financial support during the last 12 months. If both parents provided an exact equal amount of financial support or if they don't support you financially, provide information for the parent with the greater income or assets.
Widowed	Your parent



Parents or Spouses

Your answers to the FAF\$A® form will determine if any contributors need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but will not become financially responsible for the student's education.



How To Invite

Contributors will need to log in with their own FSA ID to provide their information. To invite a contributor to a FAFSA form, you'll need to provide their name, date of birth, Social Security number, and email address.

- **Parent with SSN** You will need your Personal Identifiable Information (legal name, date of birth, etc.), social security number and personal email (not already associated with other account).
- **Parent without SSN** You will need your Personal Identifiable Information (legal name, date of birth, etc.), mailing address, and personal email (not already associated with other account).

Eligibility for FAFSA

- Be a U.S. citizen, eligible non-citizen, permanent resident, "T"
 Visa holders
- 2. Have a valid Social Security number
- 3. Have a High School diploma or GED or equivalent; *AND*
- 4. Enroll in an eligible program of study seeking an Associate degree or Certificate

Eligibility for CA Dream Act (CADAA)

- 1. Students not eligible to file the FAFSA; AND
 - Undocumented, valid or expired DACA, "U" Visa holders & Temporary Protected Status (TPS)
- 2. Meeting AB-540 requirements:
 - Attended a CA high school and received 3 years of credit or equivalent,
 - Graduated from a CA high school or equivalent, AND
 - Attend a qualifying CA institution
 - Complete the AB540 form with Admission & Records Office
- 3. Enroll in an eligible Associate degree or Certificate

FAFSA Application Walkthrough

How to Apply - FAFSA

To get started, visit studentaid.gov



Scan the QR code for quick access

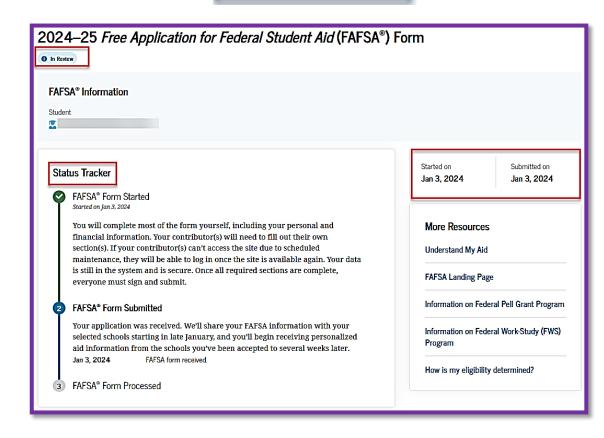


How to Apply - FAFSA

Start New Form

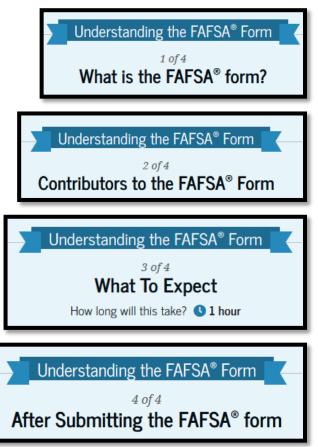


Access Existing Form

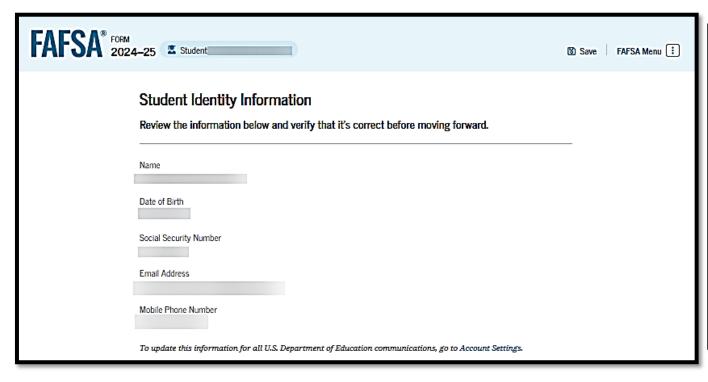


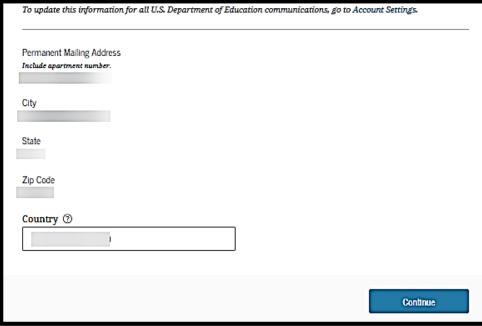
FAFSA: Starting Application



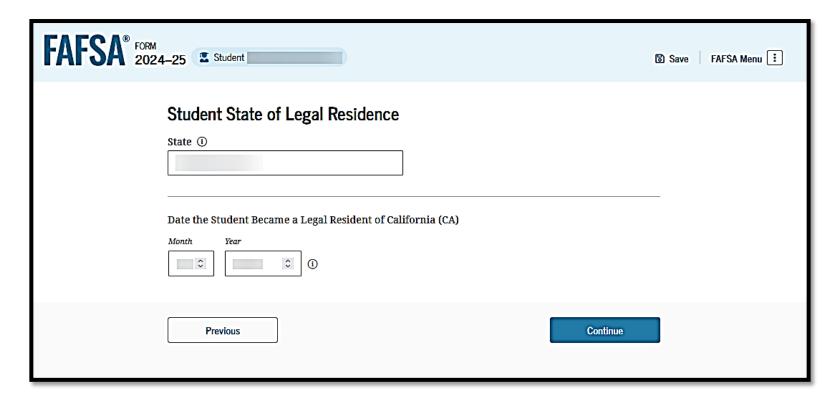


FAFSA: Student Identity Information



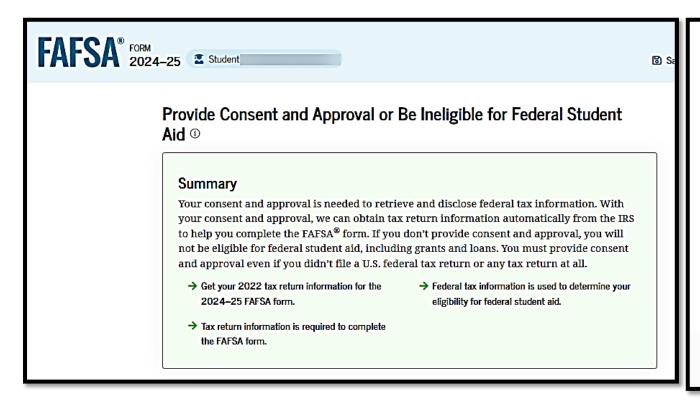


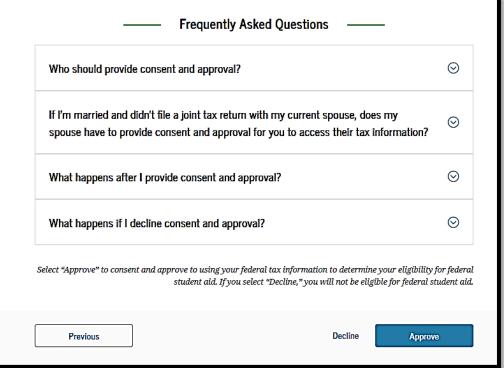
FAFSA: Student State of Legal Residence



NOTE – Enter the date you started living in the state selected below. If you have lived in the same state since birth, enter your date of birth.

FAFSA: **Providing Consent for IRS**





Sections on the FAFSA Applications



FAFSA: Section ONE – Your Personal Circumstances



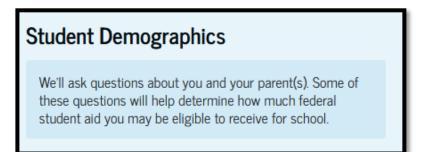
Student Current Marital Status

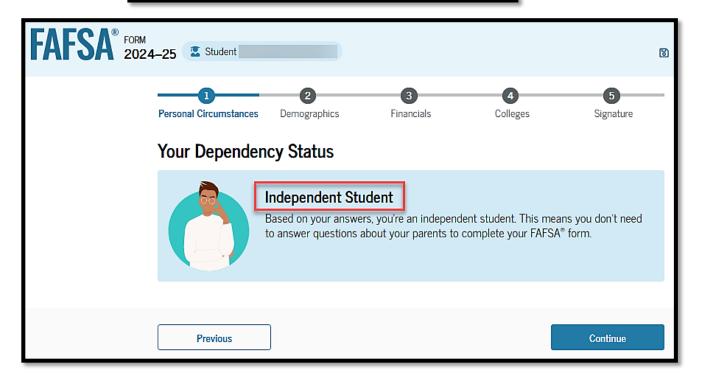
Student College or Career School Plans

Student Personal Circumstances

Student Other Circumstances

FAFSA: Section TWO – Demographics





Student Demographic Information

Student Race and Ethnicity (1)

Student Citizenship Status ^①

Parent Education Status

Parent Killed in Line of Duty

Student High School Completion Status

FAFSA: Parent Sections - Contributor

Invite Parent(s) to This FAFSA® Form We Need Information for One of Your Parents Now Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. This does not make them financially responsible for your education. Right now, you should only invite one of your parents. Enter information about one of your parents identified on the prior page, and we'll send an email on your behalf. We highly recommend you only complete the "Parent Who Will Fill Out This Form" box. Only the email address does not need to match. Parent Who Will Fill Out This Form Parent Spouse or Partner Do not fill out this section unless otherwise instructed First Name (i) Invite Sent to Last Name (i)

Parent initial invite Email:

tristan h can't be eligible for federal student aid without your input. Help them complete the Free Application for Federal Student Aid (FAFSA*) form.

Providing information as a contributor does not make you financially responsible for tristan's education costs. Completing the FAFSA form is how they qualify for student aid including

- Federal Pell Grants.
- federal student loans.
- state financial aid, and
- school financial aid.

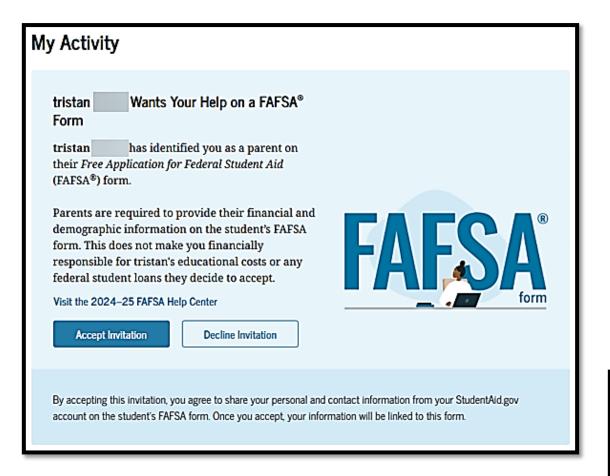
Create an account or log in with an existing FSA ID (account username and password) to access and complete your section of the form. Creating a new FSA ID takes 10-15 minutes, but it can take up to three days for approval.

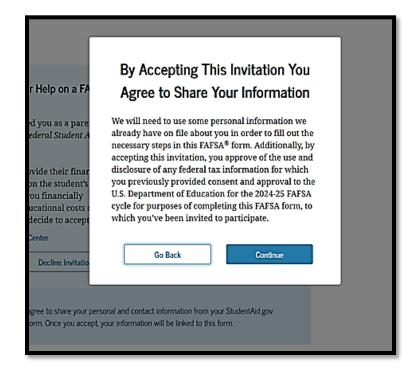
Note: Forms are deleted after 45 days of inactivity.

Don't recognize tristan? Read about what to do if you got an invite and don't recognize the sender.

Get Started

FAFSA: Parent Sections – Contributor







FAFSA: Section THREE – Financial



Federal Benefits Received

Family Size

Is the student's family size different from the number of individuals claimed on their 2022 tax return? \odot

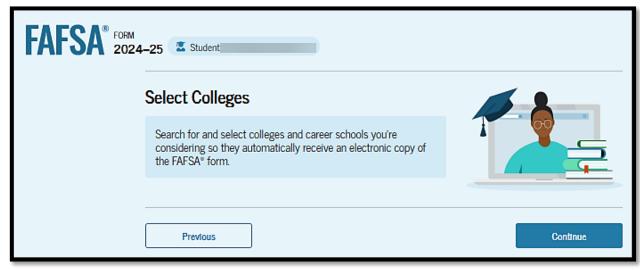
Family size includes: The student (and their spouse), other people, if they now live with the student and the student will provide more than half of their support between July 1, 2024, and June 30, 2025. This includes dependent children who meet these criteria, even if they live apart because of college enrollment.

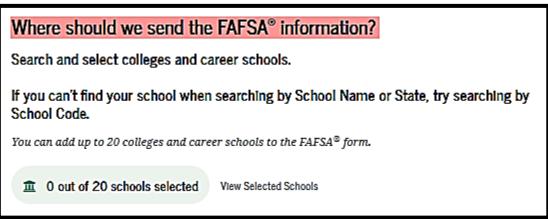
Number in College

Student 2022 Tax Return Information

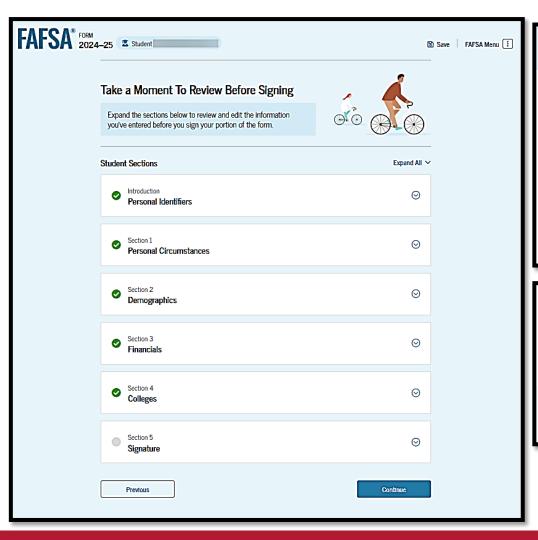
Annual Child Support Received

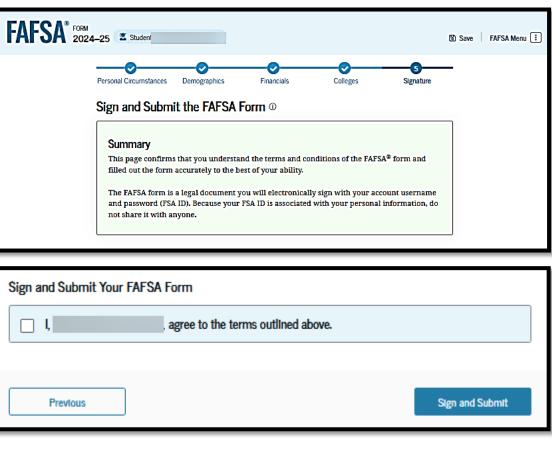
FAFSA: Section FOUR – Select Colleges



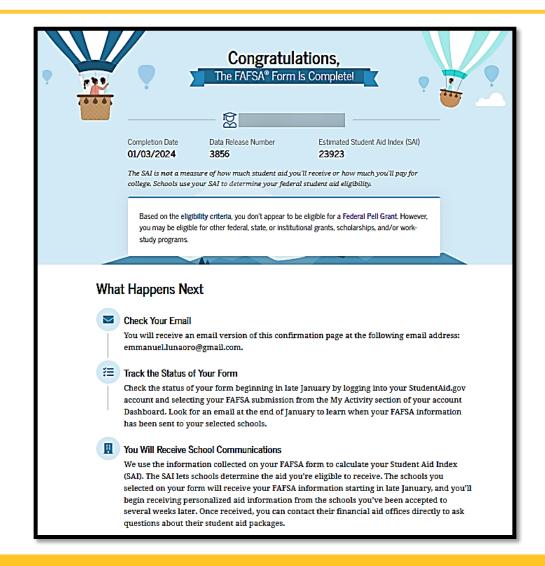


FAFSA: Section FIVE – Signature (Student)



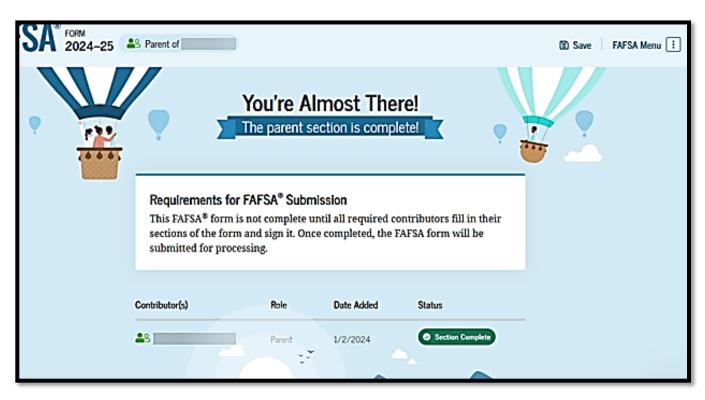


FAFSA Application: SUBMIT!

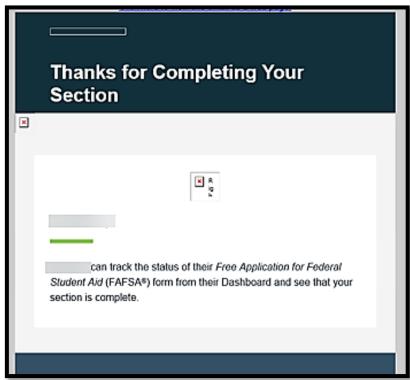


FAFSA:

Additional Sections - Signature (Parent)



Parent Completed Email:



CA Dream Act (CADAA) Walkthrough

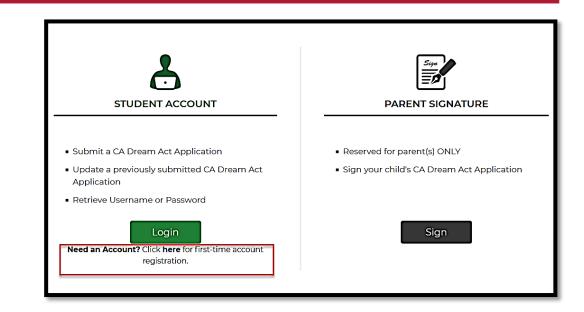
How to Apply - CA Dream Act (CADAA)

To get started, visit

dream.csac.ca.gov



Scan the QR code for quick access



Registration

Ø STOP! If you already have a CSAC account, do not create a new account. Instead, click **here** to Retrieve your User ID and/or Password.

Welcome

Completion of the California Dream Act Application is required to determine state financial aid for eligible California AB 540 students. Your application will be processed by the California Student Aid Commission.

The following questions will determine whether this is the best financial aid application for you or whether you should fill out the Free Application for Federal Student Aid (FAFSA).

CADAA: Pre-Screening & Starting Application

Do you have a social security number?

O Yes O No

Do you meet the AB540 criteria list below?

O Yes O No

- 1. Satisfaction of either of the following:
 - A. High school attendance in California for three or more years, OR
 - B. Attainment of credits earned in California from a California high school equivalent to three or more years of full-time high school coursework and a total of three or more years of attendance in California elementary schools, California secondary schools, or a combination of those schools. OR
 - C. Attainment of credits earned at a California adult school, OR
 - D. Credits earned at a California Community College, OR
 - E. A combination of the schools listed above
- Graduated or will graduate from a California high school, OR
 Attainment of General Education Development (GED), High School
 Equivalency Test (HiSET), Test Assessing Secondary Completion
 (TASC), OR
- Attainment of an associate degree from a California Community College, **OR** Fulfillment of minimum transfer requirements from a California Community College to a University of California or California State University, **AND**
- Will register or enroll in an accredited and qualifying California college or university, AND
- If applicable, complete(d) an affidavit to legalize immigration status as soon as you are eligible, AND
- 5. Do not hold a valid non-immigrant visa (F, J, H, L, A, B, C, D, E, etc.)*

*Note: If you have Temporary Protected Status or hold a U Visa select "Yes"

Answer "Yes"

Based on the responses you provided, you are eligible to file a California Dream Act Application.

Click the link below to begin your California Dream Act Application.

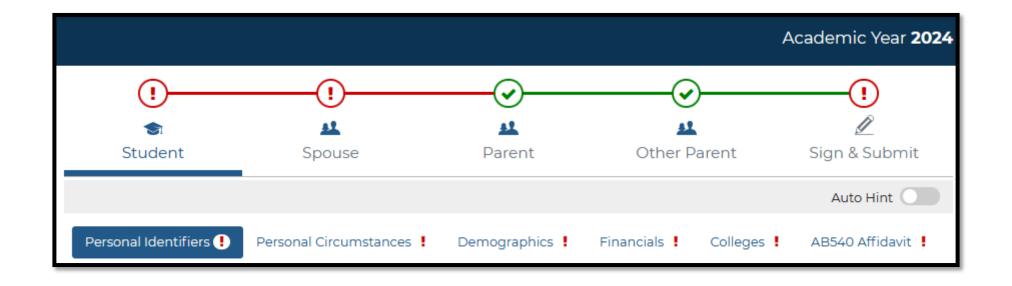
Start Application

Answer "No"

Based on the responses you provided, we are unable to determine your eligibility to file a California Dream Act Application.

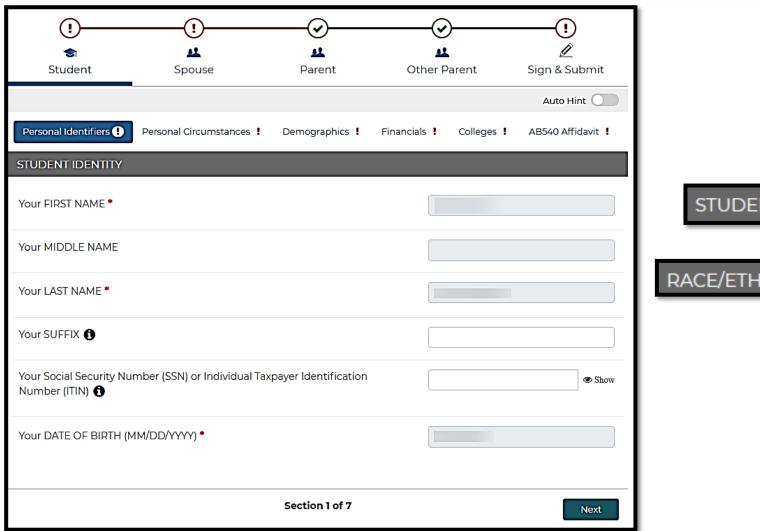
We encourage you to speak with your high school counselor or an administrator in the financial aid office at the college you plan to attend for quidance.

Sections on the Applications (CADAA)



CADAA:

Student Section - Personal Identifiers



STUDENT IDENTITY

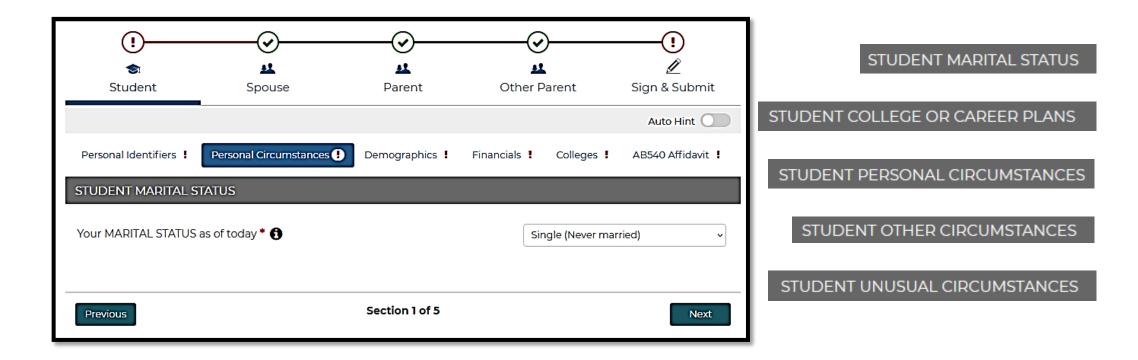
STUDENT CONTACT INFORMATION

RACE/ETHNICITY/GENDER/LANGUAGE

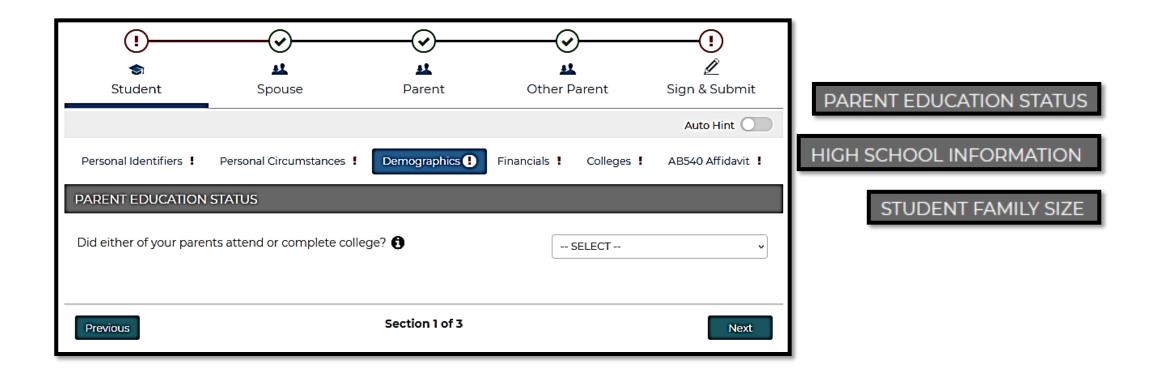
STATE OF RESIDENCE

CADAA:

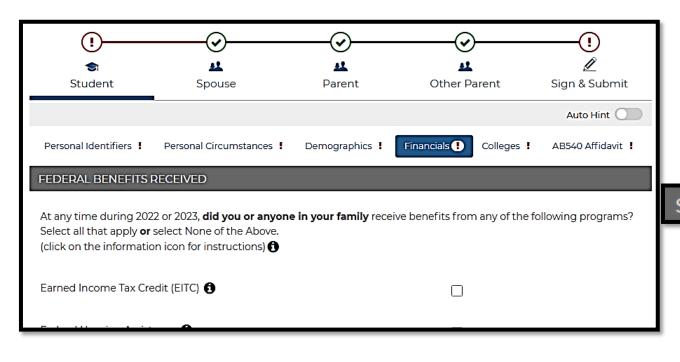
Student Section – Personal Circumstances



CADAA: Student Section – Demographics



CADAA: Student Section – Financials

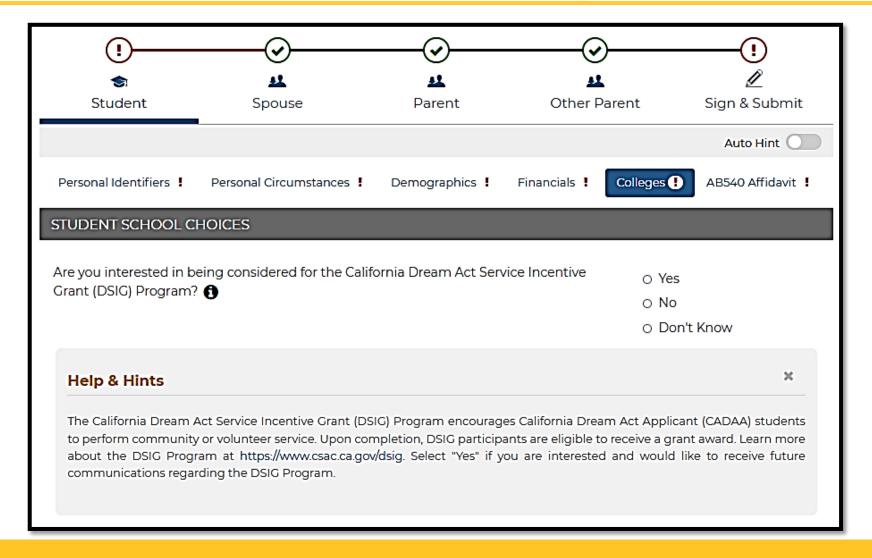


FEDERAL BENEFITS RECEIVED

STUDENT TAX FILING STATUS

STUDENT 2022 TAX RETURN INFORMATION

CADAA: Student Section – Colleges & DSIG

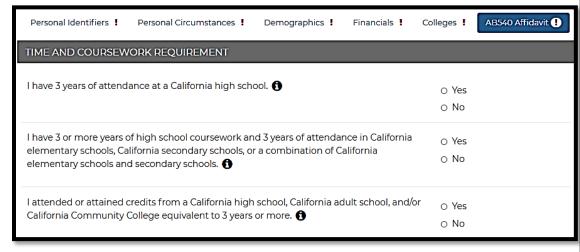


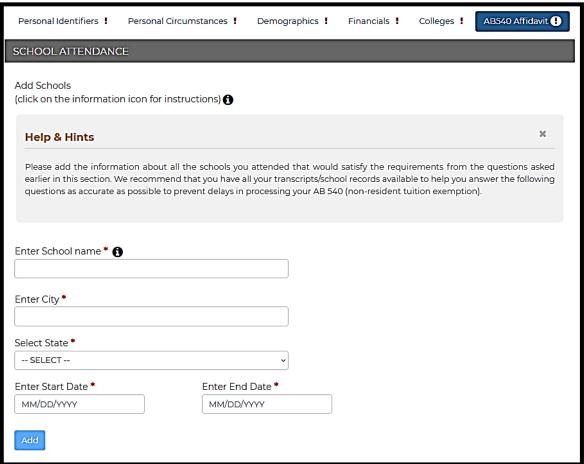
CADAA:

Student Section - AB540 Affidavit (Pt.1)

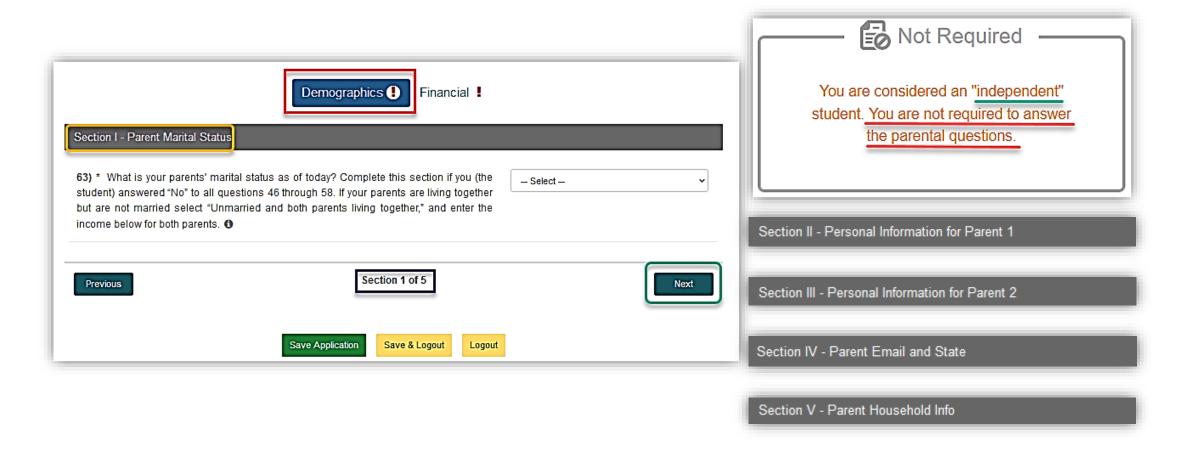
Personal Identifiers ! Personal Circumstances ! Demographics ! Financials ! Co	AB540 Affidavit			
GRADUATION AND TRANSFER REQUIREMENT				
The following questions part of this "AB 540 Affidavit" subsection must be completed for campuses to determine if you are AB 540 eligible and thus, be exempt from paying non-resident tuition. To learn more about the AB 540 criteria, visit https://www.csac.ca.gov/post/california-nonresident-tuition-exemption. It is recommended, although not required, that you have your transcripts and school attendance records available to accurately complete the following set of questions about your eligibility for the Non-Resident Tuition Exemption (AB 540). Please note that your college is responsible for verifying your AB 540 eligibility, which may require submission of transcripts or other documentation to determine your eligibility. Check with the college's Admissions Office after you submit your CA Dream Act Application and before the term starts.				
I have graduated or will graduate (before the first term of enrollment at the college/university) with a California high school diploma or the equivalent (i.e., California-issued GED, HiSET, TASC, or CHSPE).	○ Yes ○ No			
I completed or will complete (before the first term of enrollment at the college/university) an associate degree from a California Community College.	○ Yes ○ No			
I completed or will complete (before the first term of enrollment at the college/university) the minimum requirements at a California Community College for transfer to a California State University (CSU) or University of California (UC).	○ Yes ○ No			

CADAA: Student Section – AB540 Affidavit (Pt.2)





CADAA: Parent(s) Section – Demographics



CADAA:

Parent(s) Section - Financials

	Section II - Parent IRS Information	
Demographics ! Financial 1	Not Required —	
Section I - Parent Tax Filing Status		
84) * For EDED, have your parents completed an IRS income tax return or another return? — Select —	Based on the answers you have selected, you are not required to answer any questions in this section.	
85) What type of income tax return did or will your parents file for ? • Select		
86) What was or will be your parents' tax filing status for Post Post Post Post Post Post Post Post	Section III - Parent Assets and Wages	
87) Did (or will) your parents file a Schedule 1 with their: tax return? Select		
Section 4 of 6	Section IV - Parent additional IRS /Financial Information	
Previous Section 1 of 6	Section V - Parent Untaxed Information	
Save Application Save & Logout Logout	Section VI - Parent Benefit Programs	

CADAA:

FINAL Section - SIGN & SUBMIT!

